

FSC GCC Fixed Income Report

02/08/2023

OMAN



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr
Oman Government International Bond	01/08/2019	01/02/2025	1.50	4.875	98.29	98.89	5.66	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2027	3.60	5.375	98.25	98.91	5.71	BB	AT MATURITY	USD
Oman Government International Bond	08/03/2017	08/03/2047	23.60	6.500	95.31	96.24	6.82	BB	AT MATURITY	USD
Oman Government International Bond	15/06/2016	15/06/2026	2.87	4.750	97.41	97.99	5.51	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2028	4.46	5.625	98.92	99.65	5.72	BB	AT MATURITY	USD
Oman Government International Bond	17/01/2018	17/01/2048	24.46	6.750	98.02	98.88	6.84	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2031	7.48	6.250	101.89	102.62	5.81	BB	AT MATURITY	USD
Oman Government International Bond	25/01/2021	25/01/2051	27.48	7.000	100.94	101.86	6.85	BB	AT MATURITY	USD
Oman Government International Bond	28/10/2020	28/10/2032	9.24	7.375	110.60	111.43	5.76	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	01/06/2017	01/06/2024	0.83	4.397	98.22	98.80	5.89	NR	AT MATURITY	USD
Oman Sovereign Sukuk Co	15/06/2021	15/06/2030	6.87	4.875	99.36	100.16	4.85	BB	AT MATURITY	USD
Oman Sovereign Sukuk Co	31/10/2018	31/10/2025	2.25	5.932	100.89	101.70	5.11	BB	AT MATURITY	USD

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Bank Muscat SAOG	17/03/2021	17/03/2026	2.62	4.750	96.84	97.10	5.96	BB	AT MATURITY	USD
Lamar Funding Ltd	07/05/2015	07/05/2025	1.76	3.958	96.08	96.17	6.29	BB	AT MATURITY	USD
Mazoon Assets Co SAOC	08/11/2017	08/11/2027	4.27	5.200	98.64	98.92	5.49	BB	AT MATURITY	USD
National Bank of Oman SAOG	25/09/2018	25/09/2023	0.15	5.625	99.70	99.93	5.98	NR	AT MATURITY	USD
OmGrid Funding Ltd	16/05/2017	16/05/2027	3.79	5.196	97.06	97.32	6.00	BB	AT MATURITY	USD
OQ SAOC	06/05/2021	06/05/2028	4.76	5.125	95.68	96.10	6.08	NR	AT MATURITY	USD
Oryx Funding Ltd	03/02/2021	03/02/2031	7.51	5.800	97.96	98.35	6.08	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/04/2028	4.73	6.625	103.69	104.13	5.62	BB	AT MATURITY	USD
Oztel Holdings SPC Ltd	24/04/2018	24/10/2023	0.23	5.625	99.71	100.29	4.22	BB	AT MATURITY	USD
Tilal Sukuk Co Ltd	12/11/2018	12/11/2023	0.28	6.500	99.66	100.17	5.79	NR	CALLABLE	USD

Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	Next Call Date	Yld to Nxt Call %	BBG Composite	Maturity Type	Curr
Oman Arab Bank SAOG	04/06/2021	-	-	7.625	97.56	98.53	10.35	04/06/2026	8.21	-	PERP/CALL	USD

Source: FSC

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GCC Sovereign



Issuer Name	Issue Date	Maturity	Maturity (Years from Today)	Coupon %	Bid Price	Ask Price	Yld to Mty Ask %	BBG Composite	Maturity Type	Curr	Crnty of Risk
Abu Dhabi Government International Bond	16/04/2020	16/04/2030	6.70	3.125	92.11	92.62	4.41	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	03/05/2016	03/05/2026	2.75	3.125	95.53	95.97	4.70	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	15/09/2021	15/09/2031	8.12	1.875	82.51	83.01	4.39	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2047	24.19	4.125	86.73	87.53	5.02	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	11/10/2017	11/10/2027	4.19	3.125	94.40	94.93	4.47	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	30/09/2019	30/09/2049	26.16	3.125	71.96	72.77	5.00	AA	AT MATURITY	USD	AE
Abu Dhabi Government International Bond	02/09/2020	02/03/2031	7.58	1.700	82.47	82.95	4.37	AA	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2051	27.60	4.375	67.92	68.91	6.91	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	28/07/2020	28/07/2050	26.99	4.000	64.13	65.06	6.86	BB+	AT MATURITY	USD	AE
Finance Department Government of Sharjah	10/03/2021	10/03/2033	9.60	3.625	82.52	83.38	5.92	BB+	AT MATURITY	USD	AE
Bahrain Government International Bond	30/09/2019	30/09/2031	8.16	5.625	92.95	93.77	6.62	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2051	27.48	6.250	81.24	82.26	7.83	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.78	7.375	102.83	103.69	6.69	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2033	9.48	5.250	88.71	89.55	6.76	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	25/01/2021	25/01/2028	4.48	4.250	92.41	93.20	6.00	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	16/09/2020	16/09/2032	9.13	5.450	90.74	91.55	6.70	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	18/11/2021	18/05/2034	10.79	5.625	88.75	89.61	7.01	B+	AT MATURITY	USD	BH
Qatar Government International Bond	29/06/2000	15/06/2030	6.87	9.750	130.26	131.25	4.42	AA-	AT MATURITY	USD	QA
Qatar Government International Bond	24/11/2009	20/01/2040	16.47	6.400	115.73	116.62	4.92	AA-	AT MATURITY	USD	QA
Bahrain Government International Bond	20/09/2017	20/09/2029	6.14	6.750	100.05	100.90	6.57	B+	AT MATURITY	USD	BH
Bahrain Government International Bond	17/09/2014	19/09/2044	21.13	6.000	81.59	82.60	7.68	B+	AT MATURITY	USD	BH
Saudi Government International Bond	16/01/2019	16/01/2050	26.46	5.250	95.06	95.81	5.55	A+	AT MATURITY	USD	SA
Saudi Government International Bond	04/10/2017	04/10/2047	24.17	4.625	86.85	87.60	5.56	A+	AT MATURITY	USD	SA
Saudi Government International Bond	17/04/2018	17/04/2030	6.71	4.500	97.75	98.28	4.80	A+	AT MATURITY	USD	SA
Saudi Government International Bond	16/01/2019	16/04/2029	5.71	4.375	97.28	97.81	4.82	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2030	7.22	3.250	90.33	90.90	4.75	A+	AT MATURITY	USD	SA
Saudi Government International Bond	09/07/2019	09/07/2039	15.93	2.000	71.64	72.88	4.40	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	03/02/2020	03/02/2027	3.51	2.500	92.14	92.65	4.81	A+	AT MATURITY	USD	SA
Saudi Government International Bond	22/04/2020	22/10/2025	2.22	2.900	95.24	95.66	4.99	A+	AT MATURITY	USD	SA
Saudi Government International Bond	03/03/2021	03/03/2030	6.58	0.625	81.07	82.08	3.75	A+	AT MATURITY	EUR	SA
Saudi Government International Bond	04/10/2017	04/03/2028	4.59	3.625	94.61	95.13	4.82	A+	AT MATURITY	USD	SA

Source: FSC

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GCC Corporate



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Emirates NBD Bank PJSC	05/04/2018	05/04/2028	4.68	7.276	99.50	100.36	7.23	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	08/04/2019	08/04/2024	0.68	7.122	100.62	100.96	6.42	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	18/03/2019	18/03/2024	0.63	6.980	100.14	100.45	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	20/02/2019	20/02/2026	2.55	7.129	99.02	99.73	7.49	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	20/06/2019	20/06/2024	0.88	6.685	100.42	101.26	5.32	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	26/04/2019	26/04/2024	0.73	7.087	99.97	100.33	6.73	A	AT MATURITY	USD	AE
ADCB Finance Cayman Ltd	28/01/2019	28/01/2024	0.49	7.177	100.15	100.39	6.36	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/02/2019	28/02/2024	0.57	7.013	99.85	100.14	6.93	A	AT MATURITY	USD	AE
Emirates NBD Bank PJSC	28/08/2020	28/08/2025	2.07	7.127	101.30	102.04	6.23	A	AT MATURITY	USD	AE
Mashreqbank PSC	28/05/2019	28/05/2024	0.82	7.063	100.60	101.01	5.97	A-	AT MATURITY	USD	AE
MDGH GMTN RSC Ltd	01/11/2011	01/11/2041	18.25	6.875	118.66	119.54	5.20	AA	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	08/08/2019	08/08/2023	0.02	6.174	99.45	100.57	(44.57)	AA-	AT MATURITY	USD	AE
First Abu Dhabi Bank PJSC	18/04/2019	18/04/2024	0.71	6.472	-	-	-	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.24	6.500	112.80	113.60	5.08	AA-	AT MATURITY	USD	AE
Abu Dhabi National Energy Co PJSC	27/10/2006	27/10/2036	13.24	6.500	112.80	113.60	5.08	AA-	AT MATURITY	USD	AE
Finance Department Government of Sharjah	23/02/2023	23/11/2032	9.31	6.500	103.02	103.77	5.97	BB+	AT MATURITY	USD	AE
DP World Ltd/United Arab Emirates	02/07/2007	02/07/2037	13.92	6.850	109.26	110.20	5.77	BBB	AT MATURITY	USD	AE
CBB International Sukuk Co 7 SPC	05/04/2018	05/10/2025	2.18	6.875	102.04	102.78	5.50	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2024	1.27	7.625	101.25	101.40	6.44	NR	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	07/11/2018	07/11/2028	5.27	8.375	105.53	106.32	6.92	NR	AT MATURITY	USD	BH
Investcorp Capital Ltd	11/07/2002	12/07/2032	8.94	8.080	-	-	-	BB	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	13/10/2022	13/04/2028	4.70	6.500	101.76	102.76	5.82	NR	AT MATURITY	USD	BH
Bahrain Government International Bond	14/05/2020	14/05/2030	6.78	7.375	102.83	103.69	6.69	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	14/05/2020	14/11/2024	1.29	6.250	99.88	100.41	5.90	B+	AT MATURITY	USD	BH
CBB International Sukuk Programme Co WLL	18/04/2023	18/10/2030	7.21	6.250	101.15	101.15	6.05	B+	AT MATURITY	USD	BH
Oil and Gas Holding Co BSCC/The	25/10/2017	25/10/2027	4.23	7.500	102.00	102.27	6.87	NR	AT MATURITY	USD	BH
GFH Sukuk Ltd	28/01/2020	28/01/2025	1.49	7.500	99.49	99.69	7.73	B	AT MATURITY	USD	BH
Gulf International Bank BSC	30/01/2020	30/01/2025	1.50	7.081	98.95	99.27	7.58	BBB+	AT MATURITY	USD	BH

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QNB Finance Ltd	02/12/2022	02/03/2028	4.58	6.665	96.37	97.07	7.55	-	AT MATURITY	USD	QA
QNB Finance Ltd	02/08/2022	02/08/2027	4.00	6.857	96.92	97.73	7.48	NR	AT MATURITY	USD	QA
QNB Finance Ltd	03/03/2020	03/03/2025	1.59	6.549	99.69	100.43	6.39	NR	AT MATURITY	USD	QA
QNB Finance Ltd	05/12/2022	05/09/2028	5.10	6.705	95.97	96.68	7.62	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	07/02/2020	07/02/2025	1.52	6.674	100.98	101.11	6.22	NR	AT MATURITY	USD	QA
QNB Finance Ltd	11/04/2019	11/04/2024	0.69	6.810	99.87	100.22	6.55	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	11/09/2019	11/09/2024	1.11	7.040	100.83	101.38	5.85	-	AT MATURITY	USD	QA
QNB Finance Ltd	12/03/2019	12/03/2024	0.61	6.840	100.12	100.37	6.32	NR	AT MATURITY	USD	QA
QIB Sukuk Ltd	12/09/2019	12/09/2024	1.11	7.040	100.79	101.35	5.88	-	AT MATURITY	USD	QA
QNB Finance Ltd	13/06/2019	13/06/2024	0.87	6.804	99.89	100.32	6.51	-	AT MATURITY	USD	QA
QNB Finance Ltd	15/09/2020	15/09/2025	2.12	6.752	98.93	99.70	6.98	-	AT MATURITY	USD	QA
QIB Sukuk Ltd	16/10/2018	16/10/2023	0.21	7.320	100.13	100.25	6.06	-	AT MATURITY	USD	QA
QNB Finance Ltd	17/03/2023	17/03/2028	4.62	6.568	95.80	96.50	7.55	-	AT MATURITY	USD	QA
QNB Finance Ltd	20/01/2023	20/01/2028	4.47	6.771	96.12	96.98	7.57	-	AT MATURITY	USD	QA
QNB Finance Ltd	25/01/2021	25/01/2026	2.48	6.533	98.25	99.04	6.97	-	AT MATURITY	USD	QA
QNB Finance Ltd	29/07/2021	29/07/2026	2.99	6.291	96.71	97.48	7.20	-	AT MATURITY	USD	QA
QNB Finance Ltd	30/03/2023	30/03/2026	2.66	6.700	98.47	99.21	7.09	-	AT MATURITY	USD	QA
QNB Finance Ltd	31/01/2023	31/01/2028	4.50	6.717	95.76	96.62	7.58	NR	AT MATURITY	USD	QA
Arabian Drilling Co	03/02/2022	03/02/2027	3.51	7.637	-	-	-	-	AT MATURITY	SAR	SA
Dar Al-Arkan Sukuk Co Ltd	07/07/2022	07/02/2026	2.52	7.750	100.24	100.72	7.43	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	26/02/2020	26/02/2027	3.57	6.875	97.20	97.53	7.68	NR	AT MATURITY	USD	SA
Dar Al-Arkan Sukuk Co Ltd	15/10/2019	15/02/2025	1.54	6.750	98.55	98.77	7.61	NR	AT MATURITY	USD	SA
MPC Sukuk Co Ltd	20/02/2018	20/02/2025	1.56	7.061	-	-	-	-	AT MATURITY	SAR	SA
National Shipping Co of Saudi Arabia/The	05/07/2022	05/07/2029	5.92	7.121	-	-	-	-	AT MATURITY	SAR	SA
Saudi Telecom Co	09/06/2014	09/06/2024	0.85	6.601	-	-	-	-	AT MATURITY	SAR	SA
Savola Group/The	09/07/2019	09/07/2026	2.93	7.503	-	-	-	-	AT MATURITY	SAR	SA
SNB Funding Ltd	09/02/2023	09/02/2033	9.52	6.900	102.08	103.06	6.68	-	AT MATURITY	USD	SA
SNB Funding Ltd	26/01/2023	26/01/2028	4.48	6.772	101.19	101.97	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	31/03/2023	31/03/2028	4.66	6.750	101.54	102.24	6.26	-	AT MATURITY	USD	SA
SNB Funding Ltd	22/11/2022	22/11/2027	4.31	6.641	101.61	102.26	6.21	-	AT MATURITY	USD	SA
SNB Funding Ltd	14/02/2023	14/02/2030	6.54	6.619	100.80	101.73	6.49	-	AT MATURITY	USD	SA
SNB Funding Ltd	01/03/2023	01/03/2033	9.58	6.115	101.36	102.04	5.83	-	AT MATURITY	AUD	SA
SNB Funding Ltd	07/09/2022	07/09/2027	4.10	6.385	100.67	101.18	6.19	-	AT MATURITY	USD	SA
SNB Funding Ltd	30/08/2022	30/08/2027	4.08	6.434	100.81	101.43	6.19	-	AT MATURITY	USD	SA

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